



Privacy Policy

At Accelerated Capital Group (ACG), we are committed to protecting the privacy and security of your non-public personal information. Our goal is to help you understand how we collect and use the information you provide to us. Whether you are a current or former customer, our practices are the same.

Highlights

- Your non-public personal information is confidential
- Information security is a top priority at Accelerated Capital Group
- We do not sell information to third parties
- We do not share your non-public personal information with outside parties except as permitted or required by law

Collection of Information

We may collect non-public, personal information about you in the following manner:

- Personally identifiable information you provide to us on applications and forms, such as income and assets
- Information related to your transactions with Accelerated Capital Group and our affiliates, such as account balances and deposit history
- Information we receive from third parties, such as credit reporting agencies

How We Protect and Use Customer Information

We maintain physical, electronic, and procedural safeguards that comply with federal standards to secure your non-public personal information. We only grant access to non-public, personally identifiable information about our customers to employees of Accelerated Capital Group, its affiliates, and third party service providers contracted to assist in the servicing of your accounts. All third party service providers are required to maintain the confidentiality of your information. We will only disclose this information as permitted or compelled to do so by law.

We do not currently share information about you that would trigger an opt-out responsibility, so there is no need for you to opt out at this time. Should that change, we will notify you in advance and provide you with the opportunity to opt out of the disclosure of your information. If you have any questions about your personal or account information or about Accelerated Capital Group privacy policies and practices, please feel free to contact us at (949) 797-7003

FINRA Public Disclosure Information

FINRA Conduct Rule 2280, requires the following information be provided to you: (1) The FINRA Regulation, Inc. Public Disclosure Program hotline number is 1-800-289-9999; (2) The FINRA Website address is, www.finra.org, and (3) The FINRA has a brochure available describing the public disclosure program.

Money Laundering

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institution to obtain, verify, and record information that identifies each person who opens an account. What this means for you;

- When you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you.
- We may also ask to see your driver's license or other identifying documents.

For any further information regarding these disclosures, please feel free to contact us.